About Companies Responding

- **South East**: 34
- **South West**: 16
- **Wales**: 3
- **West Midlands**: 3
- **Northern Ireland**: 0
- **North West**: 5
- **Scotland**: 6
- **North East**: 3
- **Yorks & Humber**: 3
- **East Midlands**: 5
- **East of England**: 3
- **London**: 17
- **South East**: 34

*Jan & Feb 2021 Based on 76 Companies*

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**Company Sector Breakdown**

- Space Manufacturing: 25 responses
- Space Operations: 20 responses
- Space Applications: 15 responses
- Ancillary Services: 26 responses

**Size of Companies Responding**

- <10: 30 responses
- <50: 20 responses
- <250: 15 responses
- >=250: 21 responses
Company Confidence

Company Confidence (<50 Employees)

Company Confidence (All Companies)

54 responses

74 responses
Forecast Capacity and Employment

Operating Capacity End March 2021
(no. of Companies)

- 125%: 72 responses
- 100%: 34 responses
- 50%: 6 responses
- 25%: 5 responses
- 0%: 0 responses
- Not Sure: 0 responses

Change in Employment from March 2020 to March 2021

- Decrease, 13 responses
- Stay the same, 34 responses
- Increase, 26 responses

Operating Capacity End March 2022
(no. of Companies)

- 125%: 69 responses
- 100%: 26 responses
- 50%: 7 responses
- 25%: 1 response
- 0%: 0 responses
- Not Sure: 0 responses

73 responses
Health of the UK Market

The Biggest Impact on Business

- Impact of new UK lockdown restrictions on ability to operate or engage with customers: 25 responses
- Reduced demand from UK customers: 10 responses
- Delivery of essential goods or components from supply chain: 5 responses
- Operation or implementation of UK/EU trade agreement including access to EU programmes: 5 responses
- Ability to access to pandemic government support packages: 5 responses
- Reduced demand from international customers: 5 responses

Problems with Supply of Goods/Services from the UK

- From within the UK, significant impact: 6 responses
- From within the UK but able to cope: 30 responses
- Not from within the UK: 30 responses

66 responses
Health of International Markets

International Expansion

- Plans abandoned, delayed or postponed: 10 responses
- No change: 20 responses
- Plans adapted or accelerated: 10 responses
- Not considering overseas investment: 20 responses

Problems With Supply of Goods from Overseas

- From overseas but able to cope: 15 responses
- From overseas, significant impact: 6 responses
- Not from overseas: 63 responses

Based on 76 Companies

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